Unless the context otherwise requires, terms used in this Form of Acceptance shall bear the same meanings as those defined in the composite offer and response document dated 4 February 2022 (the "Composite Document") issued jointly by Mars Development Limited, Megacore Development Limited and HNA Technology Investments Holdings Limited. 除文義另有所指外,本接納表格所用詞彙與Mars Development Limited、Megacore Development Limited及海航科技投資控股有限公司於二零二二年二月四日聯合刊發之綜 合要約及回應文件(「綜合文件」)所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Form of Acceptance, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon

this Yourn's Acceptance, linase, no representation as to its accuracy of comprehensis and expressive distaining in any narror of the contents of this Form of Acceptance. 香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本接納表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不對因本接納表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

FORM OF ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OFFER.

閣下如欲接納要約,請使用本接納表格。

Occupation of Witness 見證人職業:_

HNA Technology Investments Holdings Limited 海航科技投資控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司) (Stock Code: 2086) (股份代號: 2086)

FORM OF ACCEPTANCE AND TRANSFER OF ORDINARY SHARES OF HK\$0.10 EACH IN THE ISSUED SHARE CAPITAL OF HNA TECHNOLOGY INVESTMENTS HOLDINGS LIMITED 海航科技投資控股有限公司已發行股本中每股面值0.10 港元 之普通股之接納及過戶表格

All parts should be completed in full 每項均須填寫

Branch share registrar and transfer office in Hong Kong: Computershare Hong Kong Investor Services Limited 香港股份過戶登記分處:香港中央證券登記有限公司 Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong 香港灣仔皇后大道東183 號合和中心17樓1712–1716號舖

FOR THE CONSIDERATION stated below, the "Transferor(s)" named below hereby transfer(s) to the "Transferee" named below the ordinary shares of HK\$0.10 each in the issued share capital of the Company (the "Share(s)") held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the accompanying Composite Document.
下述「轉讓人」謹此按下列代價,向下述「承讓人」轉讓以下註明轉讓人所持有之本公司已發行股本中每股面值0.10港元之普通股(「股份」),惟須遵守本表格及其隨附之綜合文件內 之條款及條件。 Number of Shares to be transferred 將予轉讓之股份數目 Share certificate number(s) 股票號碼 TRANSFEROR(S) Family name(s)/Company name(s): 姓氏/公司名稱 Forename(s) Name(s) and address in full 轉讓人全名及抽址 (EITHER TYPEWRITTEN Registered address OR WRITTEN IN BLOCK 登記地址 LETTERS) Telephone number (請用打字機或正楷填寫) CONSIDERATION HK\$0.84 in cash for each Share 代價 每股現金0.84港元 Name 名稱 Mars Development Limited/Megacore Development Limited Mars Development Limited: Sea Meadow House, Blackburne Highway, (P.O. Box 116), Road Town, Tortola, Registered Address 註冊地址: British Virgin Islands TRANSFEREE Megacore Development Limited: Sea Meadow House, Blackburne Highway, (P.O. Box 116), Road Town, Tortola, 承讓人 British Virgin Islands Mars Development Limited: Corporation 法人團體 Occupation 職業: Megacore Development Limited: Corporation 法人團體 ALL JOINT SHAREHOLDERS MUST SIGN HERE 所有聯名 股東均須 Signed by the Transferor(s) in the presence of: 轉讓人在下列見證人見證下簽署 Signature of Witness 見證人簽署:_ Name of Witness 見證人姓名: Address of Witness 見證人地址:___ Signature(s) of Transferor(s)/Company chop if applicable 轉讓人簽署/公司印章(倘適用) Occupation of Witness 見證人職業: Date of submission of this Form of Acceptance 提交本接納表格之日期 Do not complete 請勿填寫本欄 Signed by the Transferee in the presence of: For and on behalf of 代表 承讓人在下列見證人見證下簽署: Mars Development Limited/Megacore Development Limited Signature of Witness 見證人簽署:_ Name of Witness 見證人姓名: Authorised Signatory(ies) 授權簽署人 Address of Witness 見證人地址:___

Signature of Transferee or it's duly authorised agent(s)

承讓人或其正式獲授權代表簽署

THIS FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this Form of Acceptance or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your Share(s), you should at once hand this Form of Acceptance and the accompanying Composite Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the Offer to persons with a registered address in jurisdictions outside of Hong Kong may be prohibited or affected by the laws of the relevant jurisdictions. If you are an Overseas Shareholder, you should inform yourself about and observe all applicable legal requirements and where necessary, seek independent legal advice. If you wish to accept the Offer, it is your responsibility to satisfy yourself as to the full observance of the laws of the relevant jurisdictions in connection therewith, including the obtaining of all governmental, exchange control or other consents which may be required or the compliance with other necessary formalities or legal requirements and the payment of any transfer or other taxes or other required payments due in respect of such jurisdiction. The Joint Offeror's Concert Parties, Hooray Securities, the Company, the Independent Financial Adviser and their respective beneficial owners, directors, officers, advisers, agents or associates or any other person involved in the Offer shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Offer by you will be deemed to constitute a warranty by you that you are permitted under all applicable laws and requirement to receive and accept the Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are advised to seek professional advice on deciding whether to accept the Offer.

This Form of Acceptance should be read in conjunction with the accompanying Composite Document.

HOW TO COMPLETE THIS FORM OF ACCEPTANCE

Shareholders are advised to read the Composite Document before completing this Form of Acceptance. To accept the Offer made by Hooray Securities on behalf of the Joint Offerors to acquire your Shares at a cash price of HK\$0.84 per Share, you should complete and sign this Form of Acceptance overleaf and forward this entire form, together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), by post or by hand, to the Registrar, Computershare Hong Kong Investor Services Limited, Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong in an envelope marked "HNA Technology Investments Holdings Limited – Offer" to be received by the Registrar no later than 4:00 p.m. on Friday, 25 February 2022 or such later time(s) and/or date(s) as the Joint Offerors may determine and announce with the consent of the Executive, in accordance with the Takeovers Code. The provisions of Appendix I to the Composite Document are incorporated into and form part of this Form of Acceptance.

Warning: If you are holding the Shares on behalf of another person as nominee or otherwise, you should refer to the section headed "Nominee Registration" in Appendix I to the Composite Document in particular as to the matters which you should consider.

FORM OF ACCEPTANCE IN RESPECT OF THE OFFER

To: The Joint Offerors, Hooray Securities and the Registrar

- 1. My/Our execution of this Form of Acceptance shall be binding on my/our successors and assignees, and shall constitute:
 - (a) my/our irrevocable acceptance of the Offer made by Hooray Securities on behalf of the Joint Offerors, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this Form of Acceptance;
 - (b) my/our irrevocable instruction and authority to each of the Joint Offerors and/or Hooray Securities and/or any of their respective agent(s) to collect from the Company or the Registrar on my/our behalf the share certificate(s) in respect of the Share(s) due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or any satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s), subject to the terms and conditions of the Offer, as if it was/they were share certificate(s) delivered to the Registrar together with this form;
 - (c) my/our irrevocable instruction and authority to each of the Joint Offerors and/or Hooray Securities and/or any of their respective agent(s) to send a cheque crossed "Not negotiable account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Offer (less seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Offer), by ordinary post at my/our own risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company as soon as possible but in any event within 7 Business Days after the date of receipt of all the relevant documents by the Registrar to render the acceptance under the Offer complete and valid;

(Note: insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or the first-named of joint registered Shareholders.)

Name: (in block letters).
Address: (in block letters)

- (d) my/our irrevocable instruction and authority to each of the Joint Offerors and/or Hooray Securities and/or the Registrar and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Share(s) to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on this form in accordance with the provisions of that Ordinance:
- (e) my/our irrevocable instruction and authority to each of the Joint Offerors and/or Hooray Securities and/or the Registrar and/or such person or persons as any of them may direct to complete and execute the Form of Acceptance or any document on my/our behalf in connection with my/our acceptance of the Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Joint Offerors or such person or persons as it may direct my/our Share(s) tendered for acceptance under the Offer including, but not limited to the insertion of a date in this form where the form is undated;
- (f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Share(s) (together with all rights accruing or attaching to them as at the date of the Composite Document or subsequently being attached to them, including, without limitation, the rights to receive all future dividends and other distributions, declared, made or paid, if any, by the Company on or after the date on which the Offer is made, i.e., the date of the Composite Document) tendered for acceptance under the Offer to the Joint Offerors or such person or persons as it may direct free from all encumbrances;
- (g) my/our agreement to ratify each and every act or thing which may be done or effected by the Joint Offerors and/or Hooray Securities and/or any of their respective agent(s) or such person or persons as any of them may direct on the exercise of any of the authorities contained herein; and
- (h) my/our agreement that the Offer is, and all acceptances of the Offer will be, governed by and construed in accordance with the laws of Hong Kong and the courts of Hong Kong shall have exclusive jurisdiction to settle any dispute which may arise in connection with the Offer.
- 2. I/We understand that acceptance of the Offer by me/us will be deemed to constitute a warranty by me/us to the Joint Offerors and Hooray Securities that (i) the Shares held by me/us to be acquired under the Offer (together with all rights accruing or attaching to them as at the date of the Composite Document or subsequently being attached to them, including, without limitation, the rights to receive all future dividends and other distributions, declared, made or paid, if any, by the Company on or after the date on which the Offer is made, i.e., the date of the Composite Document) are sold free from all encumbrances; and (ii) I/we have not taken or omitted to take any action which will or may result in the Joint Offerors, Hooray Securities, the Company or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Offer and I am/we are permitted under all applicable laws and regulations to receive and accept the Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws and regulations.
- 3. In the event that my/our acceptance is not valid in accordance with the terms of the Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our share certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this form duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company.
 - Note: If you submit the transfer receipt(s) upon acceptance of the Offer and in the meantime the relevant share certificate(s) is/are collected by any of the Joint Offerors and/or Hooray Securities and/or any of their respective agent(s) from the Company or the Registrar on your behalf, you will be returned such share certificate(s) in lieu of the transfer receipt(s).
- 4. I/We enclose the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Shares which are to be held by you on the terms and conditions of the Offer. I/We understand that no acknowledgement of receipt of any Form of Acceptance, share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
- 5. I/We warrant and represent to you that I am/we are the registered Shareholder(s) of the number of Shares specified in this Form of Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Shares to the Joint Offerors by way of acceptance of the Offer.
- 5. I/We warrant to you and the Company that I/we have observed and am/are permitted under all applicable laws and regulations where my/our address is located as set out in the register of members of the Company to accept the Offer, and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities and regulatory or legal requirements; and that I/we have paid all issue, transfer or other taxes or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations and that I/we have not taken or omitted to take any action which will or may result in you, Hooray Securities, the Company or any other person involved in the Offer in breach of the legal or regulatory requirements of any jurisdiction in connection with the Offer.
- I/We warrant to you and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable by me/us in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company in connection with my/our acceptance of the Offer.
- I/We acknowledge that, save as expressly provided in the Composite Document and this Form of Acceptance, all the acceptances, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
- 9. I/We acknowledge that my/our Shares sold to the Joint Offerors by way of acceptance of the Offer will be registered under the name of the Joint Offerors or its nominee.
- I/We irrevocably undertake, represent, warrant and agree to and with the Joint Offerors, Hooray Securities and the Company (so as to bind my/our successors and assignees) that in respect of the Shares
 which are accepted or deemed to have been accepted under the Offer, which acceptance has not been validly withdrawn, and which have not been registered in the name of the Joint Offerors or as it may
 direct, to give:
 - (a) an authority to the Company and/or its agents from me/us to send any notice, circular, warrant or other document or communication which may be required to be sent to me/us as a member of the Company (including any share certificate(s) and/or other document(s) of title issued as a result of conversion of such Shares into certificated form) to the attention of the Joint Offerors at the Registrar at Computershare Hong Kong Investor Services Limited, Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong;
 - (b) an irrevocable authority to the Joint Offerors or their respective agents to sign any consent to short notice of any general meeting of the Company on my/our behalf and/or to attend and/or to execute a form of proxy in respect of such Shares appointing any person nominated by the Joint Offerors to attend such general meeting (or any adjournment thereof) and to exercise the votes attaching to such Shares on my/our behalf, such votes to be cast in a manner to be determined at the sole discretion of the Joint Offerors; and
 - (c) my/our agreement not to exercise any of such rights without the consents of the Joint Offerors and my/our irrevocable undertaking not to appoint a proxy for, or to attend any, such general meeting and subject as aforesaid, to the extent I/we have previously appointed a proxy, other than the Joint Offerors or their respective nominees or appointees, for or to attend or to vote at the general meeting of the Company, I/we hereby expressly revoke such appointment.

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Joint Offerors, Hooray Securities and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance")

1. Reasons for the collection of your personal data

To accept the Offer for your Share(s), you must provide the personal data requested. Failure or refusal to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Offer.

2. Purposes

The personal data which you provide on this Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this Form of Acceptance and the Composite Document:
- registering transfers of the Share(s) out of your name(s);
- · maintaining or updating the relevant register of Shareholders;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Joint Offerors, Hooray Securities and/or their respective agents, officers and advisers, and the Registrar;
- · compiling statistical information and Shareholders profile;
- · establishing benefit entitlements of the Shareholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- · disclosing relevant information to facilitate claims and entitlements;
- any other purpose in connection with the business of the Joint Offerors, Hooray Securities or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to
 enable the Joint Offerors, Hooray Securities and/or the Registrar to discharge its
 obligations to Shareholders and/or under applicable regulations, and any other
 purposes to which Shareholders may from time to time agree or be informed of.

3. Transfer of personal data

The personal data provided in this Form of Acceptance will be kept confidential but the Joint Offerors, Hooray Securities and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Joint Offerors, Hooray Securities and/or any of their agents, officers and advisers, the Registrar and overseas principal registrar (if any);
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Joint Offerors, Hooray Securities and/or the Registrar in connection with the operation of their business:
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as their bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Joint Offerors, Hooray Securities and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

4. Retention of personal data

The Joint Offerors, Hooray Securities and the Registrar will keep the personal data provided in this form for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance and other applicable law.

5. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Joint Offerors, Hooray Securities and/or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with other applicable law, you may have the right to request for any other information required under other applicable law or the deletion of personal data that the Registrar no longer have any lawful ground for use. In accordance with the Ordinance, the Joint Offerors, Hooray Securities and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. However, the Registrar shall not charge any fee for the processing under applicable law. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Joint Offerors, Hooray Securities or the Registrar for the attention of Privacy Compliance Officer (as the case may be).

BY SIGNING THIS FORM OF ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

1. 收集 閣下個人資料之原因

倘 閣下欲就 閣下之股份而接納要約,則 閣下須提供所需之個人資料,若未能或拒絕提供所需資料,可能會導致 閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發 閣下根據要約應得之代價。

2. 用並

閣下於本接納表格提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途:

- 處理 閣下之接納申請及核實遵循本接納表格及綜合文件載 列之條款及申請手續;
- 登記 閣下名下股份之轉讓;
- 保存或更新有關股東名冊;
- 核實或協助核實簽名,以及進行任何其他資料核實或交換;
- 發佈聯合要約人、好盈證券及/或彼等各自之代理、高級職員、顧問及過戶登記處之通訊;
- 編製統計資料及股東之資料;
- 確立股東之獲益權利;
- 按法例、規則或規例規定(無論法定或其他規定)作出披露;
- 披露有關資料以方便進行權益申索;
- 有關聯合要約人、好盈證券或過戶登記處業務之任何其他用 徐;及
- 有關上述任何其他附帶或關連用途及/或令聯合要約人、好 盈證券及/或過戶登記處得以履行其對股東及/或適用法規 項下之責任,以及股東可能不時同意或知悉之任何其他用途。

3. 轉交個人資料

本接納表格提供之個人資料將會保密,惟聯合要約人、好盈證券及/或過戶登記處為達致上述或有關任何上述之用途,可能作出彼等認為必需之查詢,以確認個人資料之準確性,尤其彼等可能向或自下列任何及所有人士及實體披露、獲取、轉交(無論在香港境內或香港境外地區)該等個人資料:

- 聯合要約人、好盈證券及/或其任何代理、高級職員、顧問、 過戶登記處及海外股份過戶登記總處(如有);
- 為聯合要約人、好盈證券及/或過戶登記處提供與其業務營 運有關的行政、電訊、電腦、付款或其他服務之任何代理、 承包商或第三方服務供應商;
- 任何監管或政府機構;
- 與 閣下進行交易或擬進行交易之任何其他人士或機構,例 如彼等之銀行、律師、會計師或持牌證券交易商或註冊證券 機構;及
- 聯合要約人、好盈證券及/或過戶登記處認為必需或適當情況下之任何其他人士或機構。

4. 個人資料的保留

聯合要約人、好盈證券及過戶登記處將按收集個人資料所需用途 保留本表格所收集個人資料。毋需保留之個人資料將會根據該條 例及其他適用法律銷毀或處理。

5. 獲取及更正個人資料

根據該條例之規定, 閣下有權確認聯合要約人、好盈證券及/或過戶登記處是否持有 閣下之個人資料,獲取該資料副本,以及更正任何錯誤資料。 閣下有權根據其他適用法律要求取得該其他適用法律所需的任何其他資料或刪除過戶登記處不再有任何合法理由使用的個人資料。依據該條例之規定,聯合要約人、好盈證券及一或過戶登記處有權就獲取任何資料之請求收取合理之手續費。然而,過戶登記處有權就獲取任何適用法律不容許的費用。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求,須提交爭聯合要約人、好盈證券或過戶登記處的私 隱權條例事務主任(視乎情況而定)。

閣下一經簽署本接納表格即表示同意上述所有條款。