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Leadway Technology Investment Group Limited
高維科技投資集團有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2086)

**(I) CHANGE OF AUDITOR AND
(II) CHANGE OF COMPANY SECRETARY AND
AUTHORISED REPRESENTATIVE**

(I) CHANGE OF AUDITOR

This announcement is made by the board of directors (the “**Board**”) Leadway Technology Investment Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

RESIGNATION OF AUDITOR

The Company has received the audit fee quotations provided by KPMG (“**KPMG**”), the auditor of the Company, and also audit fee proposals provided by other professional audit firms, in relation to the annual audit for the financial year ending 31 December 2024 (“**FY2024**”). All the above information have been submitted to the audit committee of the Company (the “**Audit Committee**”) for consideration. During its review, the Audit Committee has taken into account the respective industry experience, resource allocation, track records, and proposed fees for the FY2024 annual audit from different professional firms.

On the basis of more competitive audit fee proposals provided by other professional audit firms which possess the necessary quality, capabilities and competence to perform its duties as independent auditor, the Board with the recommendation of the Audit Committee, considers that a change of auditor would be in the interest of the Company and its shareholders to enhance cost-effectiveness.

Accordingly, the Board has informed KPMG of the proposed change of auditor and KPMG agreed to resign as auditor of the Company with effect from 6 November 2024.

The Company is incorporated under the laws of Cayman Islands. To the knowledge of the Board, there is no requirement under the laws of Cayman Islands for an outgoing auditor to confirm whether or not there is any circumstance connected with its resignation which it considers should be brought to the attention of the holders of securities of the Company. KPMG has therefore not issued such confirmation.

The Board and the Audit Committee confirmed that there are no disagreement or unresolved matters between the Company and KPMG. The Board and the Audit Committee also confirmed that other than the Company and KPMG not being able to reach a consensus on the audit fee for FY2024, there are no other matters or circumstances in respect of the change in auditor of the Company that need to be brought to the attention of the holders of securities of the Company.

KPMG has not commenced any audit work for the Group for FY2024. The Board believes that the change of auditor will not have any impact on the annual audit of the Group for FY2024.

The Board would like to take this opportunity to express its sincere gratitude to KPMG for its professional services and support rendered to the Group during its tenure of office.

APPOINTMENT OF AUDITOR

The Board further announces that, having considered the recommendation of Audit Committee and based on the selection results, McMillan Woods (Hong Kong) CPA Limited (“**McMillan Woods**”) has been appointed as the new auditor of the Company with effect from 6 November 2024 to fill the casual vacancy following the resignation of KPMG and to hold office until the conclusion of the next annual general meeting of the Company, pursuant to the articles of association of the Company.

Among other matters, the following factors have been considered by the Audit Committee: (i) the audit fee proposal of McMillan Woods; (ii) its experience in handling audit work for companies listed on the Stock Exchange, its industry knowledge, technical competence/expertise and performance capability; (iii) its resources allocation, quality and capabilities including manpower and time allocation; (iv) its independence and objectivity; (v) its audit fee; and (vi) its market reputation and track record. In this regard, the Audit Committee has also referenced to the rules and requirements set out in (i) the “Guidelines for Effective Audit Committees – Selection, Appointment and Reappointment of Auditors” issued by the Accounting and Financial Reporting Council (the “**AFRC**”); and (ii) the “Guidance Notes on Change of Auditors” published by the AFRC.

The Board would like to take this opportunity to welcome McMillan Woods on its appointment as the new auditor of the Company.

(II) CHANGE OF COMPANY SECRETARY

RESIGNATION OF COMPANY SECRETARY

The Board of directors hereby announces that with effect from 6 November 2024, Ms. Lee Ka Man (“**Ms. Lee**”) intends to focus on her other career developments, she has tendered her resignation as the company secretary (the “**Company Secretary**”) and authorised representative (the “**Authorised Representative**”) of the Company under Rule 3.05 of the Rules Governing the Listing of Securities on the Stock Exchange.

Ms. Lee confirmed that she has no disagreement with the Board and there was no matter in relation to her resignation that needs to be brought to the attention of the shareholders of the Company and the Stock Exchange.

APPOINTMENT OF COMPANY SECRETARY

The Board is pleased to announce that the Company has appointed Mr. Wong King Sum (“**Mr. Wong**”) as the Company Secretary and the Authorised Representative with effect from 6 November 2024. Mr. Wong holds a Bachelor’s degree of Business Administration from The Hong Kong Polytechnic University and a Master of Science degree from Hong Kong Baptist University. Mr. Wong is a member of CPA Australia and an associate member of The Hong Kong Chartered Governance Institute. Mr. Wong has over 13 years of experience in accounting, auditing, compliance and corporate finance with international Certified Public Accountants firms, various sizable corporations and listed companies in Hong Kong.

The Board would like to take this opportunity to express its gratitude to Ms. Lee for her valuable contribution to the Company during her tenure of office and welcome Mr. Wong for his new appointment.

By order of the Board of
Leadway Technology Investment Group Limited
Mai Zhaoping Zhang Xueqin
Co-chairmen

Hong Kong, 6 November 2024

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Mai Zhaoping, Mr. Zhang Xueqin, Ms. Mai Qiqi, Mr. Chan Chun Leung and Ms. Xu Tingting, two non-executive directors, namely Mr. Mai Ziyue and Mr. Lam Chi Wai, and four independent non-executive directors, namely Dr. Lin Tat Pang, Mr. Lai Chi Leung, Mr. Zhang Dingfang and Mr. Gu Tianlong.